



ITS Major Initiatives FY13 Q1-Q2 Status Summary

December 2012

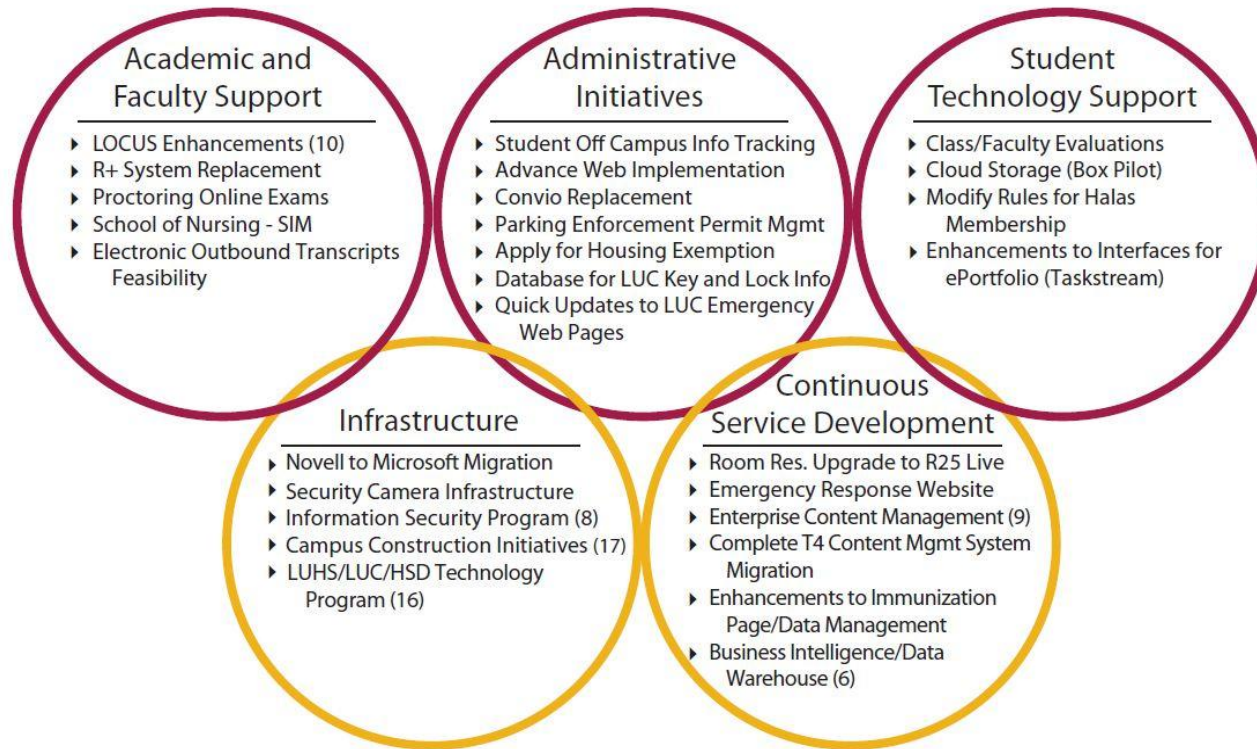


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Health Legend

Green - On Target, No Risk
Lime – On Target, Minimal Risk, Minor Concerns, Under Control
Yellow - Target in Jeopardy, Risks Being Managed, Unknowns Exist
Orange - Slightly Off Target, Several Risks or Unknowns
Red - Off Target, High Risk, Multiple Concerns



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Academic and Faculty Support					
Project	Sponsor	Project Mgr	Prior	Current	Remarks/Issues/Milestones
LOCUS Enhancements (10 Orig) (PSS #'s 1218,1308, 1529,1532,1608,1609,1621, 1653,1676,1702) (8 Add'l) (PSS #'s 1592, 1626,1682,1683,1685,1686, 1703,1723) NEW: (PSS #'s 1803, 1806, 1820)	Academic Affairs (Pelissero)	Adams, Pullen, Slazyk	Green	Green	<p>Recent Activity:</p> <ol style="list-style-type: none"> COMPLETED: 1218 Transfer Credit Enhancements; 1529 OrgSync Enhancements; 1532 GNRS Immunization Blocks; 1592 Change My Major Reporting; 1608 Apply for Grad Enhancement; 1609 Auto discontinue of Inactive Students; 1626/76 Internship Mgt Phase I & Phase II; 1682/83 Extend Follett/LOCUS interfaces; 1685 Class Search for CORE 2012; 1686 Class Search for Online Classes; 1703 Security Center, 1806 Course Eval Front-end; 1820 Diploma Address. IN-PROGRESS: 1621 Trans Credit Summary report; 1834 (1653canceled) Math Placement Assess enhancements; 1702 FA Custom for Aid Year 2013; 1723 Course Catalog Search for CORE 201; 1803 Emergency Contacts (target for 5/2013). ON HOLD: 1308 Interim Grade Comment Function (Priority Low per Registrar); <p>Next Steps: Continue to manage priorities for LOCUS Enhancements.</p>
Electronic Outbound Transcripts Feasibility (PSS 1145)	Academic Affairs (Pelissero)	Adams	Lime	Lime	<p>Recent Activity: Status is PENDING: List with Academic Affairs due to other prioritized initiatives. Creation of XML version of the transcript is nearing completion (UAT needed); needed for the eTranscript capability.</p> <p>Next Steps: Finalize conversion to XML-based transcript (PSS 1813) and establish TAC.</p>
Illinois Articulation Initiative (PSS 1403)	Enrollment Management (Roberts)	Adams	Lime	Lime	<p>Recent Activity: Scheduled a meeting with state IAI representative; Reg&Recs and ITS in Dec. 2012 to be held at Loyola.</p> <p>Next Steps: 1) Define Loyola participation level, estimate work effort and timeline; and 2) Present findings to stakeholders.</p>
School of Nursing - SIM	Provost (Pelissero)	Wieczorek	Green	Green	<p>Recent Activity: Submitted quote for 6 computers to SoN for ordering 2) held IT conference call with EMS to discuss requirements.</p> <p>Next Steps: 1) Work with project manager in facilities to coordinate the installation of the infrastructure; 2) Assist vendor with the installation when equipment arrives onsite..</p>
Sakai LMS Implementation (PSS 1798)	Academic Affairs (Scheidenhelm)	Yun		NEW	<p>Recent Activity: Announcement of system selection to the user community. Project team assembled and training and migration plans being finalized.</p> <p>Next Steps: 1) Finalize funding; 2) Work with faculty to identify courses to be copied to Sakai; 3) Copy forward BB courses to Sakai; 4) Begin training offerings.</p>
Lecture Capture Pilot	Information Technology Services (Montes)	Hayes		NEW	<p>Recent Activity: Project team assembled. Requirements development started and potential faculty participants are being identified. Contract under review.</p> <p>Next Steps: 1) Complete project definitions, contract, and plans; 2) Complete environmental setup with vendor and classrooms; and 3) Coordinate pilot objectives with faculty teaching during the pilot.</p>
Proctoring Online Exams (PSS 1658)	Academic Affairs (Sekharan)	Montes		Complete	<p>Recent Activity: Report delivered to the Provost with recommendations for options when proctoring online exams. Project has been closed.</p>



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Administrative Initiatives					
Project	Sponsor	Project Mgr	Prior	Current	Remarks/Issues/Milestones
Campus Reservations Interfaces (1) (PSS 1148)	Student Affairs (McGuriman)	Adams	Lime	Green	Recent Activity: Confirmed need to interface from Kinetics (Kx) Conference Services to R25 Space Reservations. Next Steps: Interface will be incorporated into future Kinetics (Kx) product release.
UVID Administration for Sponsored Guests (NAPs)	ITS (Malisch)	Adams	Lime	Lime	Recent Activity: None. Next Steps: Establish a requirements team and prioritize required improvements for re-design of Sponsored Guest (NAPs) requests for temporary UVIDs.
Grad Merge	Advancement (Hughes)	Slazyk	Green	Lime	Recent Activity: None – This project has dropped in priority due to the Advance Web installation which has a target date of March 2013. Next Steps: 1) establish new target date; 2) Begin Phase II data extraction.
Database for LUC Key and Lock info (PSS 1628)	Campus Safety (Fine)	Heckel	Green	Green	Recent Activity: 1) Clients have approved functional requirements and screen mockups. Currently working on completing technical requirements. Next Steps: Finalize technical requirements, and share with clients for review.
Quick Updates to LUC Emergency Web Pages	UMC (Drevs)	Heckel	Lime	Yellow	Recent Activity: None. Next Steps: Pending meeting with client to discuss requirements. Schedule TBD.
SLATE Implementation (PSS 1725)	ESRR (Heuer)	Slazyk	Yellow	Lime	Recent Activity: 1) Implementation of the interface for undergraduate applicants was completed in early November; 2) Planning/development in progress for “Next Stop Lite” to fill gaps in Slate; 3) Development of the interface for graduate applicants is complete; and 4) The interface for transfer of documents to ECM is finalized. Next Steps: 1) Awaiting final requirements for “Next Stop Lite”; 2) Put finishing touches on the interface for Housing; and 3) Verify document transfers to DocFinity.
BAS Changes for FY 2014 Budget Process (PSS 1817)	Financial Planning (Hickey)	Heckel	NEW	Green	Recent Activity: Development of enhancements is in progress. ITS and HSD are working on data feed of HSD faculty salaries into BAS. Next Steps: 1) Continue development work; 2) Finalize and test data feed of HSD faculty salaries; and 3) provide access to Financial Planning for review and report generation.
SSP Changes for FY 2014 cycle (PSS 1817)	HR Compensation (Meister)	Heckel	NEW	Green	Recent Activity: Ongoing meetings with HR Compensation, and/or HR, Financial Planning, SPA, and HSD to finalize remaining requirements. Development work in progress. Next Steps: Finalize requirements for online application and reports.
Student Off Campus Info Tracking	Student Affairs (Golz)	Dayton (Adams)		Complete	Recent Activity: COMPLETED July 2012. Students that are missing info are prompted at LOCUS login. Over 85% of undergraduates have provided a Local Address, although data quality issues not thoroughly addressed. Next Steps: Open a new project for next year’s initiative.
Housing Contract Release/Exemption (PSS 1700)	Finance (Laird)	Heckel		Complete	Recent Activity: Application and Executive Dashboard was successfully deployed to production on time, and is being used by students. Next Steps: None



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Student Technology Support					
Project	Sponsor	Project Mgr	Prior	Current	Remarks/Issues/Milestones
Loyola Mobile Projects	ITS (Malisch) & Lrng, Tech & Assmt (Scheidenhelm)	Heckel	Yellow	Lime	Recent Activity: Added two new options to Mobile Central. Internal team meetings held to discuss next steps in mobile strategy. Established TAC. Researched vendors offering mobile PeopleSoft solutions, and will meet with top choices for demonstrations. Next Steps: 1) Survey students for priorities for additional Mobile Locus functionality; 2) Continue working with BlackBoard and internal constituents on added modules to LUC's springboard; and 3) Form mobile advisory committee with representatives from throughout the University.
Transfer Credit Equivalency	Reg & Records (Korinek)	Heckel	Lime	Green	Recent Activity: Fixed remaining issues and enhancement requests. Next Steps: Formulate strategy for use of this tool along with other projects related to the Illinois Articulation Initiative.
Changes to Admitted Student Portal for Fall 2013 Admits (PSS 1805)	Undergraduate Admissions (Green)	Heckel	NEW	Lime	Recent Activity: Identified functionality that will not be available in Slate, and working on a plan to deliver this via a 'lite' version of the admitted student portal. Next Steps: meet with clients to confirm plans and identify outstanding issues.
Enhancements to TaskStream ePortfolio Interface (PSS 1739)	Experiential Learning (Green)	Heckel / Slazyk		Complete	Recent Activity: 1) Implemented user-friendly on-line application for administration that replaces the need for the vendor's extra cost item Data Exchange; and 2) Created processes that use information from Locus to automatically un-enroll students from ePortfolio when they drop a class.
Install WebTrac Software for Campus Recreation (PSS 1722)	Student Development (Greenwald)	Slazyk		Complete	Recent Activity: 1) WebTrac implemented on Sept. 5.

Infrastructure					
Project	Sponsor	Project Mgr	Prior	Current	Remarks/Issues/Milestones
Campus Construction Initiatives (23)	Facilities (Wibbenmeyer)	Various NIS staff	Green	Green	Recent Activity 1) WTC Data Center final installation of power, cabinets and equipment completed; 2) New hotel office space at HSD to support growing campus; 3) Install cameras to monitor Kenmore construction site; 4) HSD SoN technology assessment underway. Next Steps: 1) Continue to monitor construction for DiNobili, CSUL, and San Francisco Halls and 2) Move servers and equipment into WTC data center; 3) Hoyne field bleacher addition with press box and internet access upgrade. and 4) LSC mailroom move.
Research Data Center (RDC) (PSS 1114)	Academic Affairs (Attoh)	Heesemann	Yellow	Yellow	Recent Activity: A virtual environment using VMWare has been installed and configured. The first virtual servers have been installed and configured for the Biology GIS project. Next Steps: Assess need for build out at this time and funding source if necessary.
Novell to Microsoft Migration	Enterprise Project (Vonder Heide)	Apa/Ryan	Green	Green	Recent Activity: Over 2,466 faculty/staff desktops have been migrated to date. Next Steps: Continue deployment to the rest of the university machines. Approximately 87% complete; target completion January 8, 2013.



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Infrastructure cont'd					
Project	Sponsor	Project Mgr	Prior	Current	Remarks/Issues/Milestones
Information Security Program (8)	Enterprise Project (Sibenaller)	Pardonek	Yellow	Yellow	<p>Recent Activity: The PCI assessment initiative was completed and compliance filed. The ISAC is now meeting regularly and is currently reviewing policies and risk assessment. Vulnerabilities identified within the annual security assessment are in the process of being remediated. The PII compliance efforts are behind schedule. To assist the data stewards in completing their data scans an adjusted plan was put in place and is being executed.</p> <p>Next Steps: 1) Continue with the PII and assessments activities; 2) Assess and streamline the NAP id creation process; 3) Begin the annual LOCUS security assessment; 4) Review VPN and NAC solutions; 5) Upgrade Identity Finder; 6) Continue with ISAC activities.</p>
Security Camera Infrastructure (PSS 1687)	Enterprise Project (T. Kelly)	Wieczorek	Green	Green	<p>Recent Activity: 1) Adding additional maps to buildings and their associated camera views; 2) Testing motion sensory of outdoor cameras; 3) replaced 2 cameras in LUMA; and 4) re-added cameras in BVM stairwells for safety reasons while under construction.</p> <p>Next Steps: 1) Continue testing version 5.0; 2) Continue adding camera views to building maps; 3) Finalize budget for Parking; 4) Finalize overall camera policy and budget; and 5) Determine appropriate motion sensory for camera recordings.</p>
Water Tower Data Center	Enterprise Project (Vonder Heide)	Heesemann		NEW	<p>Recent Activity: Construction on the new data center in the lower level of Corboy is nearing completion with turnover on December 15, 2012. Network upgrades completed to support the new data center.</p> <p>Next Steps: Power reconfigured on the existing 7th floor data center on December 23, 2012. Move all servers and SAN equipment into the new data center on January 5, 2013.</p>
GroupWise to Exchange Migration (PSS 1830)	Enterprise Project (Vonder Heide)	Yun		NEW	<p>Recent Activity: Initial communication to the Loyola community has gone out and the design phase is nearing completion. The migration is targeted for a May 2013 deployment.</p> <p>Next Steps: Order/install new infrastructure hardware. Complete design of project website.</p>
LUHS/LUC/HSD Technology Program (PSS 1570)	Enterprise Project (Bergfeld/Kelly/Malisch)	Simmons	Green	Lime	<p>Recent Activity: FY13 project priorities for the LUHS-LUC-HSD program have been reviewed by the Information System Content Review Team. The scope and direction for four major projects that impact LUC, LUHS/Trinity and HSD were approved: 1) LUC Migration to Microsoft Exchange for Email; 2) Migration of all networks and infrastructure in the academic corridor to LUC networks/infrastructure; 3) Conversion of all HSD faculty and staff to the LUC desktop; and 4) Transitioning all HSD applications to the LUC authentication process. The University will be creating a BCDR solution for Lawson; LUHS will participate in the planning for this project. Changes are in process for the LUC Salary Planning and Budgeting systems to include HSD; targeted completion date is February 2013.</p> <p>Next Steps: 1) Hold discussions and complete detailed planning for transition to Microsoft Exchange for HSD, including coordination with Trinity; 2) By March 2013, develop a design, budget and timeline for migration of SSOM to LUC network; 3) Develop phased approach for migration of HSD to the LUC desktop; 4) By March 2013, develop a high level design and timeframe for HSD applications to be migrated to LUC authentication process; and 5) Complete modifications to the LUC Budgeting and Salary Planning systems to include HSD.</p>



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Continuous Service Development					
Project	Sponsor	Project Mgr	Prior	Current	Remarks/Issues/Milestones
Business Intelligence/Data Warehouse Strategy (PSS #'s 800, 979, 980, 981)	Provost (Pelissero)	Pullen/Simmons	Yellow	Lime	Recent Activity: Phytorion delivered the data warehouse for all modules (Student Records, Campus Community, Student Financials, Faculty Instructional Activities (FIA), Admissions and Fin. Aid). LUC completed technical testing for Stud. Records, Campus Comm. and FIA; testing underway for Student Fin. and Fin. Aid. LUC completing detailed design/build of the production environment for the DW/BI. Deployment of Residence Life BI completed. Admissions module is “on hold” until the Slate project is completed. Next Steps: 1) Complete testing for Student Financials and Fin. Aid; 2) Complete turnover from Phytorion; 3) Build production environment for DW/BI; 4) User Acceptance Testing.
ECM/Imaging Implementation (830, 968, 926, 1459, 1460, 1477, 1482, 1483, 1677, 1679, 1680, 1712, 1713, 1724)	Enterprise Project (Gabriel/Malisch)	Sibenaller	Lime	Lime	Recent Activity: Currently there are 9 active projects underway, including Human Resources, LUMA, Provost's Office, Bursar's Office, and Treasury. Additional efforts under review for scope and planning during December. Conversion efforts from V9 to V10 are underway; Registration and Records will go live on V10 in early January; additional departments following. Conversion efforts to be wrapped up by late Spring 2013. Next Steps: 1) Begin V10 conversion on Advancement, Child Law, and Financial Aid ; 2) Complete technical upgrade to DocFinity V10.6.1 ; and 3) Planning for next Finance & HR initiatives, SSOM R &R, and General Counsel.
Training and Dev. Point and Click Reports (PSS 1425)	Wellness Center (R. Kelly/Asaro)	Adams	Lime	HOLD	Recent Activity: 1) On Hold; No activity; Priority lowered to Medium. Next Steps: 1) Provide limited support to functional staff for report template development.
Enhancements to Immunizations Page/Data Management	Wellness Center (R. Kelly/Asaro)	Adams	Lime	Lime	Recent Activity: 1) Design/development of self-service and verification pages completed; limited client testing; 2) Vendor has limited options to automate data extract to LOCUS. Next Steps: Self-service image upload, Self-service reporting, & interface of immunization dates to LOCUS to be completed. Final testing by clients needed. Target date is ready for Summer/Fall admission cycle in May 2014.
Implement Terminal Four Content	ITS (Malisch) & UMC (Shannon)	Kraft	Green	Green	Recent Activity: Completed all but two remaining sites from legacy system to T4. Next Steps: Complete conversion of remaining sites to T4, expected in January 2013.
Parking Enforcement & Permit Management	Campus Parking (McGuriman)	Adams	Green	Green	Recent Activity: ITS Steering Committee approved; Contract review in progress. Next Steps: Prepare work plan to implement for Summer 2013 pending final contract.
Advance Web and iModules (Convio replacement) Implementation (PSS 1669)	Advancement (Heintzelman)	Pullen/Slazyk/Yun	Green	Lime	Recent Activity: Demo database created; Advance web server installed. Next Steps: 1) Participate in iModules implementation as needed; 2) Create the AWA development database and web server. Begin configuration and customizations; 3) Awaiting finalized contract with consultant Sntial.
Emergency Response Website PSS 897	Facilities (Wibbenmeyer)	Heckel	Green	HOLD	Recent Activity: Project on hold. Next Steps: Contact client to determine if they wish to continue with this project.
Campus Safety Dispatching system – PSS 1792	Campus Safety (T. Kelly)	Adams (Raymond)	Green	Green	Recent Activity: Existing system (ARMS) to be upgraded in December 2012. Next Steps: Execute upgrade and training plan with client and vendor.
CBORD Upgrade (PSS 1788)	Finance (Campbell/Steinfels)	Adams (Raymond)	Lime	Green	Recent Activity: Established upgrade plan with vendor and ITS support areas. Next Steps: Complete upgrade in December 2012.